# IN THE UNITED STATES BANKRUPTCY COURT

# FOR THE SOUTHERN DISTRICT OF ALABAMA

IN RE: )

)

XXXXX XXXX XXXXXXX, ) CASE NO. XX-XXXXX

)

Debtor. )

SUBCHAPTER V STATUS CONFERENCE REPORT

Debtor submits this status conference report pursuant to Bankruptcy Code § 1188(c):

1. Type of Plan of Reorganization. Debtor intends to pursue the following type of plan of reorganization in this case:

\_\_\_\_\_ Consensual \_\_\_\_\_ Nonconsensual \_\_\_\_\_ Undetermined

1. Reasons for Type of Plan of Reorganization.

[Provide Debtor’s rationale for pursuing a consensual or nonconsensual plan, or reason for being undetermined.]

1. Communications with Parties in Interest. Debtor has had discussions with the following parties in interest concerning Debtor’s plan of reorganization:

Secured Creditors

Priority Claimants

Unsecured Creditors

Equity Interest Holders

The Trustee

Others (describe):

1. General Nature of Communications with Parties in Interest.

[Describe Debtor’s communications with applicable parties in interest (including, e.g., secured creditors, priority creditors, unsecured creditors, equity interest holders, the trustee, or others) concerning Debtor’s plan of reorganization or explain Debtor’s rationale for not discussing the plan with parties in interest.]

1. Efforts to Formulate Plan of Reorganization.

[Describe efforts undertaken by Debtor to develop a plan of reorganization and actions contemplated to complete formulation of the plan.]

1. Timing for Filing Plan of Reorganization. Does Debtor intend to file a plan of reorganization within the 90-day deadline imposed by Bankruptcy Code § 1189(b)?

Yes No

If no is marked, please explain:

1. Additional Information.

[Insert any additional information Debtor would like to provide the court concerning this chapter 11 case or the plan of reorganization (e.g., executory contracts/unexpired leases, sale/surrender of real/personal property, or any unusual circumstances).]

Dated:

By:

Name of Debtor/Debtor Representative:

Relation to Debtor:

Signature of Debtor/Debtor Representative:

Represented by (if applicable):

Name of Counsel:

Signature of Counsel:

Address of Counsel, Firm Address and Other Information: